

DCS/AMAL-Part B/SD/166/2017-18

September 20, 2017

The Company Secretary  
**Alan Scott Industries Ltd**  
15, Silversands, Juhu Tara Road,  
Mumbai, Maharashtra- 400049

Dear Sir,

**Sub: Scheme of Arrangement involving reduction of capital of Alan Scott Industries Ltd.**

We refer to the Order of National Company Law Tribunal pertaining to the Scheme of Arrangement filed by the Company in compliance with Part II (A) (2), Annexure I of SEBI Circular No. CIR/CFD/CMD/16/2015 dated November 30, 2015.

SEBI vide its letter dated September 15, 2017 has given its comments on the approved Scheme of Arrangement as per Annexure I (copy attached).

The comments communicated in the above SEBI letter refer to inter alia:

- a) "Documents submitted by the company have been noted."
- b) "Stock Exchanges is advised to ensure compliance with the said circulars."
- c) "Please note that the submission of documents/information in accordance with the circular, to SEBI should not in any way be deemed or construed that the same has been cleared or approved by SEBI. SEBI does not take any responsibility either for the financial soundness of any scheme or for the correctness of the statements made or opinions expressed in the documents submitted."

You are requested to take note of the same.

Yours faithfully,



**Nitin Pujari**  
Sr. Manager

Encl: as above.



Assistant Manager  
Corporation Finance Department  
Division of Issues and Listing  
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2017-07958  
भारतीय प्रतिभूति  
और विनिमय बोर्ड  
Securities and Exchange  
Board of India

Mr. Bulsara  
Ref 22/9/17

CFD/DIL/BNS/AKD/ 22894/2017  
September 15, 2017

**Shri Khushro Bulsara**  
Senior General Manager,  
Bombay Stock Exchange Ltd.  
Floor 25, P J Towers, Dalal Street,  
Mumbai - 400 001.

Sir,

**Sub: Scheme of Arrangement involving reduction of capital of Alan Scott Industries Limited.**

1. This has reference to your letters DCS/AMAL/SD/166/2017-18 dated September 04, 2017 whereby you have forwarded the documents pertaining to Scheme of Arrangement involving reduction of capital of Alan Scott Industries Limited filed in compliance with Part II, Annexure I of SEBI Circular No. CIR/CFD/CMD/16/2015 dated November 30, 2015.
2. Documents submitted in this regard have been noted.
3. Stock exchanges are advised to ensure compliance with the said Circulars.
4. Please note that the submission of documents/information in accordance with the Circular, to SEBI should not in any way be deemed or construed that the same has been cleared or approved by SEBI. SEBI does not take any responsibility either for the financial soundness of any scheme or for the correctness of the statements made or opinions expressed in the documents submitted.

Yours faithfully,

  
Abhishek Kumar D

BSE LTD.	
Received on	
Date:	19 SEP 2017
RCD	

सेबी भवन, प्लॉट सं. सी 4-ए, "जी" ब्लॉक, बान्द्रा कुर्ला कॉम्प्लेक्स, बान्द्रा (पूर्व), मुंबई - 400 051.  
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